

PERSONAL INFORMATION ON FILE WITH QUORUM	WHAT WOULD YOU LIKE TO CHANGE?
FIRST NAME & MIDDLE INITIAL	<input type="checkbox"/> MY NAME OR CITIZENSHIP <input type="checkbox"/> MY JOINT OWNER'S NAME OR CITIZENSHIP <i>For name/citizenship changes only. To add a joint owner, please complete a Joint Owner Application.</i> <input type="checkbox"/> MY CONTACT INFORMATION <input type="checkbox"/> REMOVE A JOINT OWNER
LAST NAME	
MEMBER NUMBER	

MY NEW PERSONAL INFORMATION	MY JOINT OWNER'S PERSONAL INFORMATION
FIRST NAME & MIDDLE INITIAL	FIRST NAME & MIDDLE INITIAL
LAST NAME	LAST NAME
CITIZENSHIP <input type="checkbox"/> US <input type="checkbox"/> RESIDENT ALIEN <input type="checkbox"/> NON-RESIDENT ALIEN	CITIZENSHIP <input type="checkbox"/> US <input type="checkbox"/> RESIDENT ALIEN <input type="checkbox"/> NON-RESIDENT ALIEN
SIGNATURE ON FILE WITH QUORUM (with previous name, if applicable)	SIGNATURE ON FILE WITH QUORUM (with previous name, if applicable)
NEW SIGNATURE (for name changes only)	NEW SIGNATURE (for name changes only)
(If applicable) PLEASE SEND NEW: <input type="checkbox"/> CHECKS; START AT CHECK NUMBER: _____ <input type="checkbox"/> ATM/DEBIT CARD(S) <input type="checkbox"/> CREDIT CARD(S)	(If applicable) PLEASE SEND NEW: <input type="checkbox"/> CHECKS; START AT CHECK NUMBER: _____ <input type="checkbox"/> ATM/DEBIT CARD(S) <input type="checkbox"/> CREDIT CARD(S)

MY NEW CONTACT INFORMATION		
HOME STREET ADDRESS	CITY	STATE & ZIP
MAILING ADDRESS (SKIP IF SAME AS ABOVE)	CITY	STATE & ZIP
MOBILE # (PREFERRED METHOD OF CONTACT)	HOME PHONE #	EMAIL ADDRESS
(If applicable) <input type="checkbox"/> PLEASE SEND NEW CHECKS WITH MY UPDATED ADDRESS. START AT CHECK NUMBER: _____		

REMOVE THE FOLLOWING JOINT OWNER (Joint owners cannot be removed from a checking account. Please call (800) 874-5544 for more details.)			
FIRST NAME & MIDDLE INITIAL	LAST NAME	REMOVE FROM SUFFIX(ES)	JOINT OWNER SIGNATURE

PRIMARY MEMBER SIGN AND DATE HERE TO AUTHORIZE CHANGES ABOVE:	PRIMARY MEMBER SIGNATURE	DATE

SUBMIT YOUR FORM

Proof of legal name, address, or citizenship changes must be provided, along with a valid photo ID/passport. Name: copy of a legal document (e.g., certificate of name change, marriage license or divorcee decree); Citizenship: a copy of your Social Security card and completed W-Ben/W-9 as applicable (copy of Green Card may be needed); Address: we may need proof such as a utility bill.

FAX TO: (914) 641-3730, Attn: Operations; or MAIL TO: Quorum, 2500 Westchester Avenue, Suite 411, Purchase, NY 10577 | Attn: Operations

STAFF ONLY	REVIEWED BY	DATE	CHECKING (IF NEW CHECKS ARE REQUIRED)
	PROCESSED BY	DATE	ATM/CHECK CARD/CREDIT CARD